



SOUND BUSINESS BROKERS OF ARIZONA

DANA P. COLE, CBI, CBB DESIGNATED BROKER • OWNER

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NON-DISCLOSURE AGREEMENT

Sellers require that Sound Business Brokers of Arizona (hereinafter referred to as "Broker") obtain a Non-Disclosure Agreement and may request additional evidence of financial ability and transferable skills before disclosing the name, location, and other pertinent information about their business for sale (hereinafter referred to as "Business"). Information provided must be kept confidential.

In consideration of Broker providing the information on the Business, the undersigned individual(s) partnerships, corporations or other entities whom are affiliated with and represent (hereinafter referred to as "Prospective Buyer"), understand and agree:

- 1. That any information provided on any Business is sensitive and confidential. Disclosure of information to others may be damaging to the Business and their owners and that the information is for the purpose of the purchase of a Business and not to gain information for any competitive advantage that is detrimental to the Business. Prospective Buyer agrees that all copies of materials and data provided shall be confidential and shall be returned to the Broker or Seller if Prospective Buyer decides not to pursue the purchase of the Business.
2. Not to disclose any information regarding Business to any other person including any business broker or financial intermediary, unless they are agents whose knowledge of the information is required to evaluate a potential acquisition and who shall assume the same obligations as I/we under this Agreement.
3. Not to contact the Business owners, landlords, employees, suppliers, or customers except through Broker.
4. Not to circumvent or interfere with Broker's contract with the Seller in any way.
5. That information regarding the Business for sale has been provided by the Seller, and/or other Seller sources, and is for information purposes only.
6. The undersigned acknowledges the responsibility to perform a due diligence review at his/her own cost and expense prior to an acquisition.
7. That by signing below Prospective Buyer represents that Prospective Buyer is not affiliated with or representing any government, administrative or investigative agency and that any information obtained through Broker shall not be used to the detriment of the Broker, Business and/or properties presented by Broker.
8. That should Prospective Buyer enter into an agreement to purchase a Business, Prospective Buyer may be required to provide personal and/or business financial statements, resume, and credit report from a professional credit reporting agency.
9. Prospective Buyer acknowledges that the Broker is an agent of and represents the Seller ONLY. Broker may show Seller's business and/or real property to prospective Buyers whom inquire with Broker's firm and are not represented by another brokerage office, in which case they shall be considered and treated as customers and NOT clients.
10. Prospective Buyer understands and agrees that this agreement is legally binding upon Prospective Buyer and understands his/her obligation to obtain a Non-Disclosure Agreement from all advisors involved in the analysis and evaluation of disclosed information.

Accepted this _____ day of _____ 2023. Listing Ref: _____ Industry: _____

X _____ Prospective Buyer Signature _____ Print Name _____ Date _____

X _____ Prospective Buyer Signature _____ Print Name _____ Date _____

Address _____ City _____ State _____ Zip Code _____

Phone (____) _____ Fax (____) _____ E-Mail _____

For Sound Business Brokers of Arizona:

_____ Dana P. Cole _____ Date _____
Designated Broker